

Patrick F. O'Leary, M.D., F.A.C.S., P.C.

Spinal Surgery  
1015 Madison Avenue  
New York, NY 10075

Date: \_\_\_\_\_

Name (Print) \_\_\_\_\_ Age: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Home Address \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Employer \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

Address \_\_\_\_\_

Marital Status \_\_\_\_\_ Occupation \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Occupation \_\_\_\_\_

Employer \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

Name & Address of person to be billed \_\_\_\_\_

Copy of Office Report to \_\_\_\_\_

Address \_\_\_\_\_

Family Doctor \_\_\_\_\_

Address \_\_\_\_\_

Referring Doctor or Person \_\_\_\_\_ Phone(\_\_\_\_) \_\_\_\_\_

Address \_\_\_\_\_

List in Order of Importance Your Main Complaints:

1: \_\_\_\_\_

2: \_\_\_\_\_

3: \_\_\_\_\_

Others \_\_\_\_\_

When Did Problem Start? \_\_\_\_\_

How? \_\_\_\_\_

Getting Better \_\_\_\_\_ Getting Worse \_\_\_\_\_ No Changes/Same \_\_\_\_\_

Please Complete Next Page

Please provide a written history of your present problem:

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Detail your Treatments to Date in Chronological Order:

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### PAST HISTORY

Operations and Dates of Surgery: \_\_\_\_\_

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### REVIEW OF SYSTEMS

Please note any complains with reference to your:

Head \_\_\_\_\_ Heart/Lungs \_\_\_\_\_ Kidneys \_\_\_\_\_  
Neck \_\_\_\_\_ Appetite \_\_\_\_\_ Urine \_\_\_\_\_  
Eyes \_\_\_\_\_ Bowels \_\_\_\_\_ Stomach \_\_\_\_\_

Ears, Nose, Throat \_\_\_\_\_

Medical Illnesses \_\_\_\_\_

Family Illnesses, Parents, etc. \_\_\_\_\_

Type of Work & Recreation \_\_\_\_\_

Do you smoke? \_\_\_\_\_ If Yes, how much \_\_\_\_\_

Do you drink? \_\_\_\_\_ If Yes, how much \_\_\_\_\_

Female: Date of Last Menstrual Period \_\_\_\_\_ Date of Menopause \_\_\_\_\_

Any problems with your:

Hips \_\_\_\_\_ Knees \_\_\_\_\_ Ankles \_\_\_\_\_

Shoulders \_\_\_\_\_ Elbows \_\_\_\_\_ Wrists \_\_\_\_\_

Circle Tests done: X-Rays MRI CT EMG BONESCAN OTHER \_\_\_\_\_

Pharmacy Name

Phone:

Address:

Medication Name:

Dosage:

Condition used for:

Prescribing Physician:

Allergic to any Medication? \_\_\_\_\_

Do you have any other allergies?  
\_\_\_\_\_  
\_\_\_\_\_

Disability: If you have been incapacitated and unable to work, please give dates of disability

From \_\_\_\_\_ To \_\_\_\_\_

Please list Insurance Coverage:

1. Primary Insurance Carrier : \_\_\_\_\_

Address: \_\_\_\_\_

Telephone (\_\_\_\_\_) \_\_\_\_\_ Cardholder Name \_\_\_\_\_

Identification #: \_\_\_\_\_ Group #: \_\_\_\_\_

2. Secondary Insurance Carrier : \_\_\_\_\_

Address: \_\_\_\_\_

Telephone (\_\_\_\_\_) \_\_\_\_\_ Cardholder Name \_\_\_\_\_

Identification #: \_\_\_\_\_ Group #: \_\_\_\_\_

3. Other Insurance Carrier : \_\_\_\_\_

Address: \_\_\_\_\_

Telephone (\_\_\_\_\_) \_\_\_\_\_ Cardholder Name \_\_\_\_\_

Identification #: \_\_\_\_\_ Group #: \_\_\_\_\_

Social Security # \_\_\_\_\_ Medicare # : \_\_\_\_\_

**We require payment upon completion of visit and presentation of bills. It is the responsibility of the patient to pay their bill, and to submit their paid bills to the insurance company for reimbursement.**

Signature \_\_\_\_\_ Date \_\_\_\_\_

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**MEDICATION LOG**

| <b>PATIENT INFORMATION</b>                    |                      |                                 |                                     |
|---|----------------------|---------------------------------|-------------------------------------|
| Patient Name:                                 | Chart#:              | Date of Birth:                  | Today's Date:                       |
| Pharmacy Name:                                |                      |                                 | Pharmacy Number:                    |
| Pharmacy Address: (Street, City, State & Zip) |                      |                                 | Patients Social Security:           |
| <b>ALLERGIES</b>                              |                      |                                 |                                     |
| <b><u>Allergic To:</u></b>                    |                      | <b><u>Reaction:</u></b>         |                                     |
|   |                      |                                 |                                     |
|   |                      |                                 |                                     |
|   |                      |                                 |                                     |
|   |                      |                                 |                                     |
|   |                      |                                 |                                     |
|   |                      |                                 |                                     |
| <b>CURRENT MEDICATION REGIMEN</b>             |                      |                                 |                                     |
| <b><u>Medication</u></b>                      | <b><u>Dosage</u></b> | <b><u>Condition Use For</u></b> | <b><u>Prescribing Physician</u></b> |
|   |                      |                                 |                                     |
|   |                      |                                 |                                     |
|   |                      |                                 |                                     |
|   |                      |                                 |                                     |
|   |                      |                                 |                                     |
|   |                      |                                 |                                     |
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|   |                      |                                 |                                     |
|   |                      |                                 |                                     |
|   |                      |                                 |                                     |
|   |                      |                                 |                                     |
|   |                      |                                 |                                     |

I certify that all the above information is corrected and up to date.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Patrick F. O'Leary, M.D., F.A.C.S., P.C.**

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1015 Madison Avenue  
New York, NY 10075

Name:

Social Security #:

I hereby assign my right to receive payment from my insurance carrier to Patrick F. O'Leary, MD, FACS, PC and authorize my insurance carrier to make payment directly to Patrick F. O'Leary, MD, FACS, PC.

I certify that the information I have reported with regard to my insurance coverage is correct and that I will notify Patrick F. O'Leary, MD, FACS, PC of any change to such information or insurance coverage prior to the rendition of services on my behalf by Patrick F. O'Leary, MD, FACS, PC.

I hereby authorize Patrick F. O'Leary, MD, FACS, PC to release information acquired in the course of my examination or treatment to my insurance carrier, attorney, case manager, and in the case of workman's compensation related services, my employer, for purposes of verifying my benefits, securing payment and related purposes.

I direct my attorney and/or insurance carrier to pay Patrick F. O'Leary, MD, FACS, PC from any funds in settlement of my claim should there be any amounts due and owing at the time. I understand that if no settlement or award is made, or if, for some reason there is a balance due and owing subsequent to settlement, I will be personally and fully responsible for payment.

I am aware that Dr. O'Leary does not testify in court. Surgery is often scheduled months in advance. Attending court session is profoundly disruptive to patients who wish to be taken care of by Dr. O'Leary. For this reason, there are no exceptions.

\_\_\_\_\_  
Patients Signature

\_\_\_\_\_  
Date

**Patrick F. O'Leary, M.D., F.A.C.S., P.C.**

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New York, NY 10075

Name:  
Soc.Sec #

**HIPAA Privacy Notice:**

This notice describes how medical information about you may be used and disclosed and how you can get access to his information. Please review it carefully.

**Introduction:** Patrick F. O'Leary, MD, FACS, PC understands that your medical information is private and confidential. Further we are required by law to maintain the privacy of "protected health information". "Protected Health Information" includes any individually identifiable information that we obtain from you or others that relate to your past, present or future physical or mental health, the health care you have received or payment for your health care.

As required by law, this notice provides you with information about your rights and our legal duties and privacy practices with respect to the privacy of protected health information. This notice also discusses the uses and disclosures we will make of your protected health information. We must comply with the provisions of this notice as currently in effect although we reserve the right to change the terms of this notice from time to time and to make the revised notice effective for all protected health information we maintain. You can always request a written copy of our most current privacy notice from the Practice's Privacy Officer or you can access it on our website at [www.pfol.com](http://www.pfol.com).

**Other Uses and Disclosures of Protected Health Information:** In addition to using and disclosing your information for treatment, payment and health care operations, we may use your protected health information in the following ways:

**Permitted Uses and Disclosures:**

We can use or disclose your protected health information for the purposes of treatment, payment and health care operations. For each of these categories of uses and disclosures we have provided a description below. However, not every particular use or disclosure in every category will be listed:

Treatment - means the provision, coordination or management of your health care including consultations between health care providers regarding your care and referrals for health care from one health care provider to another.

Health Care Operations - means the support functions of our practice related to treatment and payment such as quality assurance activities, case management, receiving and responding to patient comments and complaints, physician reviews, compliance programs, audits, business planning, development, management and administrative activities.

Payment - means the activities we undertake to obtain reimbursement for the health care provided to you, including billing, collections, claims management, determinations of eligibility and coverage and utilization review activities.

I, \_\_\_\_\_ knowledge that I have been provided with a copy of Patrick F. O'Leary, MD, FACS, PC's privacy notice.

\_\_\_\_\_  
Patient's Signature

\_\_\_\_\_  
Date

**Patrick F. O'Leary, M.D., F.A.C.S., P.C.**

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**AUTHORIZATION FORM FOR RELEASE OF MEDICAL RECORDS:**

I hereby authorize the use and disclosure of my individually identifiable health information as described below. I understand that this authorization is voluntary. Any health information disclosed pursuant to this authorization may be subject to redisclosure by the recipients and may no longer be protected by the Federal privacy regulations.

Name: \_\_\_\_\_ S.S.#: \_\_\_\_\_

Persons/Organizations authorized to use/disclose or receive my information:

| Name | Relationship | Phone | Address |
|------|--------------|-------|---------|
|------|--------------|-------|---------|

|       |       |       |       |
|-------|-------|-------|-------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

Specific description of the information to be used to disclosed including date(s):

\_\_\_\_\_

Description of each purpose of the use or disclosure of my health information:

At the request of the patient.

**I understand that this authorization will expire on:** \_\_\_\_\_

Initials \_\_\_\_\_

I understand that I may refuse to sign this form and that my health care and the payment for my health care will not be affected if I do not sign this form.

Initials \_\_\_\_\_

I understand that I will get a copy of this form after I sign it.

Initials \_\_\_\_\_

I understand that I may revoke this authorization at any time by notifying the practice in writing, but if I do, the revocation will not have any effect on the actions the Practice has already taken in reliance on this authorization.

Initials \_\_\_\_\_

\_\_\_\_\_  
Signature of patient

\_\_\_\_\_  
Date

If this authorization is signed by a patient's representative, please complete the following:

\_\_\_\_\_  
Printed name of patient's representative

\_\_\_\_\_  
Relationship to the patient